VITA
Kenneth E. Anderson

Present Position

Professor of Accounting
Department of Accounting and Information Management
College of Business Administration
The University of Tennessee
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Formal Education and Professional Designations

Ph.D.	Indiana University, 1983
M.B.A.	Indiana University, 1982
B.B.A.	University of Wisconsin-Milwaukee, 1973
CPA	Wisconsin, 1976

Principal Professional Positions

Tax Manager	Arthur Young (Ernst & Young), Philadelphia, 1978-1979
Tax Resident	Arthur Young (Ernst & Young), New York, 1977-1978
Tax Staff	Arthur Young (Ernst & Young), Milwaukee, 1974-1977
Audit Staff	Coopers & Lybrand (PricewaterhouseCoopers), Milwaukee, 1973-1974
Enlisted	U.S. Navy, 1963-1969

Principal Honors Received

Decosimo Faculty Leadership Award, 2014
Pugh CPAs Accounting Faculty Excellence Award, 2011
Voted Professor of the Year by Master of Accountancy Class, 2004
Beta Alpha Psi Excellence in Teaching Award, 2003
Author Award – First Place – Journal of Financial Service Professionals, 1998
William B. Stokely Scholar Award, 1997-1999
Hoechst Celanese Teaching and Research Award, 1996
Beta Alpha Psi Accountant of the Year -- Outstanding Educator, 1994 and 1995
Pugh & Company, P.C. Accounting Faculty Excellence Award, 1994
Arthur Young (Ernst & Young) Tax Research Grant, 1986-1987
American Taxation Association Dissertation Award, 1983
American Accounting Association Doctoral Consortium Fellow, 1982
Elijah Watts Sells Silver Medal Award, 1973

Courses Taught

Federal Income Taxes (Undergraduate)
Tax Research and Strategy (Master of Accountancy)
Tax Strategy and Entity Taxation (Master of Accountancy)
Corporate Taxation and Reorganizations (Master of Accountancy)
Taxation of Partnerships and S Corporations (Master of Accountancy)
Tax Policy (Master of Accountancy)
Doctoral Research in Accounting (Module--Philosophy of Science)
Doctoral Seminar in Accounting (Module--Tax Research)
Tax Sessions in Professional MBA Program

Publications

Anderson, K.E. and D.P. Murphy, "Stocks and Bonds: What to Put in and What to Leave Out of IRAs and Qualified Plans," *Journal of Financial Service Professionals*, September 2014, pp. 39-52.

Anderson, K.E. and D.S. Hulse, "In-Plan Rollovers from Traditional 401(k), 403(b), and 457(b) Plans to Roth Accounts: A Decision Framework," *Journal of Financial Service Professionals*, September 2013, pp. 89-98.

Anderson, K.E., D.P. Murphy, and T.P. Stank, "Multinational Tax Planning for Supply Chain Facilities," *Supply Chain Management Review*, July/August 2010, pp. 28-34.

Anderson, K.E. and D.S. Hulse, "Converting to a Roth IRA under New Tax Law: A Decision Framework," *Journal of Financial Service Professionals*, July 2007, pp. 41-50.

Anderson, K.E., "Using the Scholes and Wolfson Framework to Compare an Income Tax and a Form of Consumption Taxation: A Teaching Note," *Advances in Taxation*, 2007, pp. 169-192.

Anderson, K.E., "The 83(b) Election for Restricted Stock: A Decision Framework." *Journal of Financial Service Professionals*, September 2004, pp. 59-66.

Anderson, K.E., D.P. Murphy, and J.M. Reeve, "Smart Tax Planning for Supply Chain Facilities," *Supply Chain Management Review*, November/December 2002, pp. 46-52.

Anderson, K.E. and D.P. Murphy, "The New Roth Option for 401(k) and 403(b) Plans: A Decision Framework," *Journal of Financial Service Professionals*, January 2002, pp. 45-56.

Anderson, K.E. and D.P. Murphy, "Framework for the Roth IRA Decision," *Journal of the American Society of CLU & ChFC* (now named *Journal of Financial Service Professionals*), March 1998, pp. 60-71. This article won first place in the 1998 Journal Author Award Program.

Anderson, K.E. and T.J. Hill, "Arbitrage Modeling and Section 163(d) within the Scholes and Wolfson Framework," *The Journal of the American Taxation Association*, Spring 1996, pp 98-110.

Anderson, K.E., T.J. Hill, and D.P. Murphy, "Horizontal Equity and Implicit Taxes," *The Journal of the American Taxation Association*, Fall 1995, pp. 89-100.

Anderson, K.E. and T.J. Hill, "Determining Present Value Should Guide the Election Under Section 163(d)," *Journal of Taxation of Investments*, Summer 1995, pp. 317-328.

Anderson, K.E., "The Consumption-Based Income Tax," *Journal of Accountancy*, June 1994, pp. 77-82.

Anderson, K.E. and J.H. Carruth, "Selecting the A, B, or C Election for Section 403(b) Retirement Plans," *Journal of the American Society of CLU & ChFC* (now named *Journal of Financial Service Professionals*), March 1994, pp. 56-75.

Anderson, K.E. and J.H. Carruth, "Maximizing Retirement Plan Contributions Subject to the Defined-Benefit, Defined-Contribution, and 'Sum-of-Fractions' Limitations: A Mathematical Programming Approach," *The Journal of the American Taxation Association*, Fall 1992, pp. 30-59.

Anderson, K.E., "A Horizontal Equity Analysis of the Minimum Tax Provisions: 1976-1986 Tax Acts," *The Journal of the American Taxation Association*, Fall 1988, pp.7-25.

Publications (continued)

Anderson, K.E. and D.L. Moskol, "Tier System for S Corporation Distributions Can Be Used to Reduce Tax to Shareholders," *Taxation for Accountants*, September 1988, pp. 140-145, and *Taxation for Lawyers*, September/October 1988, pp. 106-111.

Carruth, J.H., H.B. Whitehead, and K.E. Anderson, "Maximizing Contributions to Retirement and Deferred Compensation Plans Under Sections 403(b), 401(k), and 457: A Linear Programming Approach," *The Journal of the American Taxation Association*, Fall 1986, pp. 49-72.

Anderson, K.E. and S.B. Wolfe, "The Ruling Process: A Tool Not To Be Overlooked in Tax Planning," *The Tax Adviser*, October 1985, pp. 600-614.

Anderson, K.E., "A Horizontal Equity Analysis of the Minimum Tax Provisions: An Empirical Study," *The Accounting Review*, July 1985, pp. 357-371.

Anderson, K.E., "Section 1231 and Involuntary Conversion after the DRA," *The Tax Adviser*, June 1985, pp. 326-331.

Textbooks

Anderson, K.E. and T.J. Rupert, eds., *Pearson's Federal Taxation: Corporations, Partnerships, Estates & Trusts*, 2000 through 2020 Editions, Pearson.

Rupert, T.J. and K.E. Anderson, eds., *Pearson's Federal Taxation: Individuals*, 1996 through 2020 Editions, Pearson.

Madeo, S.A., K.E. Anderson, and B.R. Jackson, *Sommerfeld's Concepts of Taxation, 1995 Edition*, The Dryden Press (HBJ).

Sommerfeld, R.M., S.A. Madeo, K.E. Anderson, and B.R. Jackson, *Concepts of Taxation, 1993 and 1994 Editions*, The Dryden Press (HBJ).

Presentations

"Roth vs. Traditional Contributions: A Decision Framework," for Singleton B. Wolfe Memorial Federal Tax Conference, October 31, 2014.

"In-Plan Rollovers from Traditional 401(k), 403(b), and 457(b) Plans to Roth Accounts: A Decision Framework," for Tennessee Society of CPA's, Knoxville, July 8. 2014.

"Partnerships and LLCs," for Pugh & Company. Seven 2-hour sessions from October - December 2010.

"The Roth Conversion Decision in 2010 and After," for Crowe Horwath, Knoxville, September 17, 2008

"Roth IRA Conversions, Recharacterizations, Reconversions, and Distributions: Final Regulations," for Tennessee Society of CPA's, Knoxville, December 7, 1999.

Presentations (continued)

"A Framework for the Roth IRA Conversion Decision," for Knoxville Estate Planning Council, Knoxville, November 18, 1998.

"A Framework for Deciding Whether to Invest in a Roth IRA," for East Tennessee Society of the Institute of Certified Financial Planners, Knoxville, November 11, 1997.

"Roth IRA versus Old IRA: How to Decide," for Tennessee Society of CPA's, Knoxville, September 2, 1997.

"Topics in Accounting Methods," at IMA Professional Development Seminar: Accounting & Auditing Seminar, Knoxville, October 24, 1996.

"Income Tax versus Consumption Tax," at IMA Professional Development Seminar: Accounting & Auditing Seminar, Knoxville, October 19, 1995.

"Tax Accounting Methods and Periods," at the 1994 Singleton B. Wolfe Federal Tax Conference, Knoxville, October 1994.

"Trends in Undergraduate Tax Education," at Trends in the Education of Accountants, Virginia Tech, November 1992.

"Corporate Alternative Minimum Tax," at the Seventh Annual Management Accounting Professional Development Seminar, Knoxville, October 1991.

"An Equity Analysis of Various Minimum Tax Structures for Individual Taxpayers: An Empirical Study," at the American Accounting Association Annual Meeting, Toronto, August 1984.

University Service

Member of Departmental Committees:

MAcc Program Director, 2009-2017
Search Committee (Chair) 1990-2016
Professional Programs Committee, 2003-2019
Strategic Planning Committee, 2006-2017
Five-Year Program and Assurance of Learning Committee, 2012-2013
Summer Grants Committee, 2012-2014
Promotion and Tenure Committee, 1991-2019
Committee to Assess Future Faculty Staffing Needs (Chair), 2007-2008
Improve the Integrity of the Learning Process Committee, 2004-2005
Ph.D. Advisor, 1991-2004
Ph.D. Program and Research Committee, 1987-2004
Post-Tenure Review Committee (Chair) 2003
Long-Range Planning Committee, 1996-1999

Member of College Committees:

Graduate Business Programs GTA Committee, 2015-2017
Dean's Faculty Advisory Committee, 2012-2016
Graduate Policy Committee, 1993-1999; 2001-2002; 2005-2011, 2018-2019
Tenure and Promotion Advisory Committee, 2001-2005
Ph.D. Advisors Committee, 1996-2004
Improvement of Learning and Teaching Committee, 1991-1993

University Service (continued)

Member of University Committees:

Advisory Committee on Student Financial Aid, 2003-2019
Graduate Council, 1991-1997, 2018-2019
Curriculum Committee of the Graduate Council, 2018-2019
Academic Policy Committee of the Graduate Council, 1994-1997
Credentials Committee of the Graduate Council, 1991-1994
Reviewer for Graduate School Fellowship Program Awards, 1995
Reviewer for Professional Development Awards Program, 1992

Professional Service

Board of Editors:

Advances in Taxation, 1987-2016
The Journal of the American Taxation Association, 3-year term: 1988-1991

Associate Editor:

The Journal of the American Taxation Association, 3-year term: 1995-1998

Member of American Taxation Association Committees:

ATA Teaching Resources Committee, 2009-2011.
Computer Resources Committee (ex officio), 1995-1998
ATA Tax Manuscript Award Committee, 1987-1988, 1994-1995
Research Committee, 1988-1989
Dissertation Awards Committee, 1986-1987
Annual Program Committee, 1985-1986

Member of Professional Organizations:

American Accounting Association (AAA)
American Taxation Association (ATA, division of AAA)