AMELIA HART, DBA, CPA, CGMA

Phone: 865. 974.1717 Email: ihart@utk.edu Knoxville, TN

EDUCATION

Anderson University, Anderson IN

Doctor of Business Administration, Accounting (2015)

Research Interest: Audit; Going Concern, Risk assessment, Investor responsibilities in assessing substantial doubt about an entity's ability to continue as a going concern.

University Of Tennessee, Chattanooga, TN

Master of Accountancy Coursework

Master of Business Administration, Accounting

Lee University, Cleveland, TN Bachelor of Science, Accounting

ACTIVE LICENSURES

Certified Public Accountant (CPA), Active, License: Tennessee Chartered Global Management Accountant (CGMA), Active

PROFESSIONAL MEMBERSHIPS

American Accounting Association (AAA) American Institute of CPAs (AICPA) Tennessee Society of CPAs (TSCPA)

LEADERSHIP ROLES [Most recent four years]

Council Member, TSCPA State Society, 3-year term, 2023 – Present, Current

President Elect, American Accounting Association (AAA), Diversity Section, 2023- Present, Current

Investment and Endowment Committee, United Way of Greater Knoxville, 2022- Present, Current

Board of Directors, Goodwill of Tennessee, Knoxville, 2019 – Present, Current

State Professional Ethics Committee, 3-year term, 2022 – Present, Current

Southeast Region Chapter Advocate, (Oversight of 69 Universities), 2023 – Present, Current

American Institute of CPAs, Awards' Selection Committee, 2022 - Present, Current

Knoxville TSCPA, Appointed as Annual Evergreen Keynote Speaker, 2023 – Present, Current

American Accounting Association, Participate in Segment Leadership Meetings, 2023- Present, Current

University of Tennessee, Faculty Senator, Haslam College of Business Caucus, Current

Serve on Selection Committee and Promotion Committee, Current

Officer, Accounting Faculty Alumni Association Leadership and Planning Committee, PhD Project

Program Chair, Teaching, Learning & Curriculum and Diversity Sections Joint Midyear Meeting

Co-Chair AAA Diversity Section Midyear Meeting, American Accounting Association

Co-coordinator, Department of Accounting Information Management, AIM Academy

Budget Committee, Tennessee Society of CPAs, Knoxville Chapter

President Elect, Association of Government Accountants East TN

Young Professionals Group (YPG) Board, AGA

TN Society of CPAs Scholarship Taskforce

AWARDS/HONORS/RECOGNITIONS [Most recent five years]

- Inaugural Inclusive Leadership Award Recipient, Haslam College of Business, 2024
- Rhea and Ivy Excellence in Teaching Award Recipient, Department of AIM, 2024
- Richard C. Reizenstein Outstanding Commitment to Students Award *Recipient*, Haslam College of Business, 2023
- Decosimo Faculty Leadership Award, 2021
- Haslam College of Business, Diversity Award, Finalist, 2023
- Invited to Serve as Moderator of the American Accounting Association, Inclusive Learning Series Curriculum. Asked to moderate sessions available on demand to Business Educators, 2023.
 - o Strategies to Work with Neurodiverse Students in Classroom
 - o The Use of Specific Technologies to Create an Equitable and Inclusive Learning Environment
- Nominated for Accounting Storyteller for Accounting+, to serve on the Accounting+ Initiative by the Center of Audit Quality, 2023
- Richard C. Reizenstein Outstanding Commitment to Students Award, Finalist
- Chancellor's Excellence in Teaching Award, Nominee
- Co-author Tennessee CPA Journal, Auditing and Accounting, Bi-monthly Articles
 - o Author articles on changes, anticipated and actual, as well as updates to standards and regulations issued by the standard setters including the FASB, AICPA, PCAOB, ASB, and SEC
- Frequent participant in promotional video or photos for the Haslam College of Business
- Featured by the TSCPA a video that promotes the accounting profession based on elements of my personal journey
- Featured by the Tennessee Society of CPAs at a chapter and national level in its magazine and online materials, 2019, 2020, 2021

CURRENT ACADEMIC POSITION

THE UNIVERSITY OF TENNESSEE, Knoxville TN

Associate Professor of Practice, Department of Accounting, and Information Management August 2022 – Present; Senior Lecturer [2018-2022]

- Maintain current knowledge of the accounting and financial reporting environment and standards
- Participate in seminars on teaching innovation to attain access to pedagogy that promotes effective and inclusive teaching practices
- Develop relationships with students that encourage cooperative and interactive learning
- Collaborate with peer faculty to strengthen core courses and capitalize on shared ideas
- Teach undergraduate and graduate courses

Service to Department of Accounting and Information Management and Haslam College of Business

NTT Promotion Committee for department of Accounting and Information Management, 2024

- Review promotion candidates' materials submitted for consideration
- Review bylaws and guidelines of the review process
- Met with the promotion committee to share feedback for the final report

Co-coordinator, AIM Academy, 2019, 2020, 2021, 2022, 2023

- Plan with Office of Access and Community Connections, January July, for delivery of an impactful AIM Academy Summer experience to rising high school juniors
- Develop curriculum materials, assessments, and presentations with co-coordinator

- Attend site visit with academy participants, professional partners, and the host company corporate executive team
- Evaluate student presentations on assigned topics
- Teach during the five-day summer program experience on accounting, financial, and data-driven topics

Undergraduate Thesis Advisor: Global Leadership Scholars and Haslam Scholars' Students

- Serve as faculty advisor to students during senior year
- Review progress, provide feedback, and evaluate progress
- Advise on grade based on student performance and outcome through completion of thesis process

Faculty advisor, NABA Inc., 2020, 2021, 2022

- Plan opportunities for the development and growth of students in underrepresented areas within the Haslam College of Business
- Model, monitor, and mentor to nurture progressive leadership traits that bridge to opportunities for students to lead
- Connect professional partners with talented students for career choices and pathways
- Introduce and initiate broader relationships across student, faculty, and administrative groups
- Travel with students to regional and national events; recommend for scholarships and internships
- Attend the national NABA Annual Meeting

Faculty advisor, Beta Alpha Psi International Accounting Honors Organization, 2020, 2021

- Promote excellence, professionalism, and engagement within the honors organization
- Develop cascading leadership through active committee service opportunities to engage all members as leaders
- Coach BAP chapter to consecutive National and Regional Awards during tenure of leadership, 2020, 2021
- Monitor engagement to maintain Superior Chapter status
- Implement a set of financial and reporting controls that involved reconciliations and greater accountability in reporting on resource stewardship

Additional Services Rendered to the Department Include:

Contribution to Development of Curricular Goals

- AACSB Assurance of Learning Objectives Undergraduate Program
- Serve on Curriculum Sequence for ACCT 203/311/414 Taskforce
- Serve on the Undergraduate Committee

Active Engagement with Prospective and Current students for Recruitment, Retention, and Well-being

- Orchestrate intentional relationships through one-to-one and group exchanges that support recruitment, retention, and mental well-being of all students
- Participate in recruiting events as a speaker, attendee, or participant
- Promote the MAcc program to undergraduate and students from other universities through national leadership roles
- Engage with at-risk students to encourage use of student support services and improvise with listening to discourage withdrawals from a class or the university

Develop and/or Revamp Existing Courses, 2021, 2022, 2023, 2024

• Revamp the MAcc, Financial Accounting Course, Business Combinations (ACCT508) to align with program goals and changes in the financial reporting environment

- Revamped the Cost Management course (ACCT204) to align with academic level and to integrate data analytics and other relevant tools that support management decision-making
- Write the content, assessment, and prepare the PowerPoints for the ACCT200, Haslam College of Business BOSS course. Recorded in studio, the full course delivery lectures as a standalone deliverable. Currently still being used during summers and regular semesters.
- Help with development of the re-envisioned ACCT203 Introduction to Financial Accounting Course

Local, Regional, and National Leadership Service

- Represent the best of the Department, College, and University on external platforms
- Cultivate relationships and opportunities for career and internships
- Integrate opportunities for our department and college involvement at national meetings

Student Leadership and Mentoring Relationships

- Establish trust relationships with students prior, during and after college
- Prepare minimum of 50 recommendation letters annually for students
- Meet with students on an ongoing basis from first-year students through MAcc levels
- Advise on professional and academic aspirations

Service to the Haslam College of Business and the University of Tennessee

Faculty Senate, 2021, 2022, 2023, 2024

- Discuss important issues surrounding faculty evaluation, curriculum issues, improving the lives of non-tenure track faculty, issues surrounding the tenure process, and many others
- Serve on the University System Committee, 2021-2022
- Serve on Diversity Committee, 2022, 2023

Inclusive Teaching Committee Taskforce, 2020, 2021, 2022, 2023, 2024

- Meeting with Teaching, Learning and Innovation Team
- Participate in quarterly meetings on diversity, equity, and inclusion with faculty from across the UT Knoxville campus
- Engage with peers on more effective approaches that could equip and educate university stakeholders with awareness and the tools that promote retention and inclusive teaching

Committee for Reappointment of Dean, 2024

- At juncture of the five-year term, Provost is charged with holding a reappointment review
- Invited to participate on the committee
- Met with Assistant Vice Provost, Committee Chair, and Committee Members to follow process appropriate to meeting objective of developing a report for the Provost

Selection Committee, TLI Faculty Consultants

- Participate in the selection process, faculty stakeholder perspective of the campus interviews
- Support goal of identifying best talent for two Teaching and Learning Innovation (TLI) positions
 - o Faculty Consultant for (1) Graduate & Inclusive Learning; (2) Curriculum Development & Design
 - o Met with and interviewed candidates; submitted written evaluative feedback to decision-makers

Business Education for Talented Students (BETS) Summer Program Instructor, 2021, 2022, 2023

- Develop curricula for delivery of content related to accounting and the use of financial information
- Teach a session during the ten-day summer program geared towards introducing under-represented students to business

• Mentor and respond to students' post-program in follow-up opportunities to connect

BETS Haslam Family Scholarship Award Committee, 2021, 2022, 2023

- Review applicants' materials
- Participate in scholar interviews and final selection

Panel Participant, New Faculty Orientation, 2021, 2022

- Participate on various panels for full time and part time faculty
- Share best practices in the classroom and to creating an inclusive e teaching environment

Haslam Scholars Selection Committee, 2021, 2022

- Participate in the Haslam Family Scholars Selection Weekend
- Meet with finalists to reduce cohort to the 15 recipients
- Conduct interviews, take part in academic discussions, deliberate with other evaluators, advising staff, dine with administrators and the Haslam Family, and meet with the finalists.

MBA SEC case competition coach and reviewer, 2019, 2020, 2021

- Provide feedback to teams in preparatory stage prior to entering competition
- National Black MBA Fiat Chrysler Automotive Case Competition
- MBA SEC Case Competition

TEACHING COURSES: University of Tennessee Knoxville

- ACCT508: Business Combinations and Advance Topics
- ACCT414: Intermediate Financial Accounting II
- ACCT311: Intermediate Financial Accounting I
- ACCT208: Honors Introduction to Financial Accounting
- ACCT204: Cost Management
- ACCT203: Introduction to Accounting
- ACCT200: Foundations of Accounting
- BUAD242 [INMT242]: Business Software Applications

NATIONAL, REGIONAL, LOCAL COMMITTEE SERVICE [Previous]

- Accounting Career and Education Committee, Tennessee Society of CPAs
- TN High School Task Force Speak on Accounting Pathways to High School students
- Board of Directors, Southern Region National Association of Black Accountants
- Board of Advisors, Spiceland/Thomas,
- Board of Directors, Community Foundation of Cleveland Bradley County
- Board of Directors, The Caring Place
- Board of Directors, Bradley Initiative for Church, and Community
- Board of Directors, Boys Scouts of America
- Trustee Board, Living Word Ministries, COGIC
- Credit Committee, Pathway Credit Union

PROFESSIONAL OORGANIZATION MEMBERSHIPS/AFFILIATIONS [Previous]

- Beta Alpha Psi Accounting Honor Society
- Future Business Leaders of America, Phi Beta Lambda
- Alpha Kappa Alpha Sorority Inc.
- Cleveland Chamber of Commerce, Teacher's Academy Pilot Program

- Junior Achievement Volunteer
- WRCB Channel 3, Volunteer Tax Assistance Hotline

PRIOR ACADEMIC EXPERIENCES

LINCOLN MEMORIAL UNIVERSITY, Knoxville TN

Associate Professor of Accounting, School of Business

- Instruct graduate courses in accounting including advanced accounting, advanced auditing, taxation for entities, and introductory Accounting for MBAs
- Develop and update accounting curriculum to align with accreditation standards
- Instruct courses via online and face-to-face modes
- Prepare video summaries of advance accounting topics for graduate students

TEACHING COURSES: Lincoln Memorial University, Knoxville TN

- MBA570 Accounting and Decision Making
- MBA574 Federal Income Tax
- MBA576 Managerial Accounting
- MBA672 Advanced Financial Accounting
- MBA674 Advanced Auditing

Service at Lincoln Memorial University, Knoxville TN

- Chair, Graduate Appeals Committee
- Faculty Senate Member-at-Large Representative
- Academic Integrity Committee
- Faculty Development Committee
- Graduate Admissions Committee

LEE UNIVERSITY, Cleveland, TN

Associate Professor [Tenured] and Accounting Discipline Coordinator, School of Business

Coordinated the accounting program including leadership responsibilities for faculty support, curriculum, development, and other activities in accordance with university goals.

Participated in leadership meetings, faculty search committee, interviews, and the accreditation taskforce.

Instructed various courses at all levels

Developed professional relationships with accounting firms including partners and directors at the Big 4 firms, national, regional, and local firms to establish undergraduate student placement rate above 85% by graduation Spurred growth and retention in accounting program

Introduced departmental and course-specific enhancements

- Incorporated international standards (IFRS) into the accounting curriculum
- Assembled student teams to imitate certain assurance services and provide feedback for area nonprofits' management on opportunities to strengthen accounting controls
- Prepared students to present at CPA Society meetings
- Partnered with local businesses to engage students in Accounting Systems projects

LEE UNIVERISTY TEACHING COURSES, Cleveland TN

- ACCT241: Principles of Accounting I
- ACCT242: Principles of Accounting II
- ACCT343: Managerial Accounting
- ACCT371: Intermediate Accounting I

- ACCT372: Intermediate Accounting II
- ACCT410: Auditing
- ACCT411: Advanced Auditing
- ACCT430: Advanced Accounting
- ACCT440: Nonprofit and Governmental Accounting
- ACCT490: Accounting Information Systems
- ACCT492: Applied Research in Accounting

Service at Lee University:

- Direct relevant discipline concerns as accounting program discipline coordinator
- Serve on the ACBSP accreditation taskforce
- Business Department leadership team
- Frequent speaker, University Dixon Center chapels
- Advisory Board, Center for Teaching Excellence
- Director of diversity Initiatives; serve as chair for faculty and student committees
- Business Department Advisory Council
- Frontline representative for visiting students and parents to campus
 - Hosted classes and information sessions for accounting and business department
 - Met with high school students and parents for one-to-one meetings on program
- Co-organizer, Annual Accounting Gala
- Develop continuing education seminars on campus for area CPAs in liaison with TSCPA to earn professional development credit
- Students in Free Enterprise (SIFE) Faculty advisor
- Volunteer Income Tax Assistance (VITA) Program faculty co-advisor
- Faculty advisor, The Bahamian Connection Club, Phi Beta Lambda, and Zeta Chi Lambda
- Seminar Leader, University Annual Faculty Development
- Strengths and Vocational Advisor, Center for Calling and Career
- Seminar Recorder, Faculty Development Workshops
- Guest rotational member, University Judicial Council Proceedings
- Graduation Marshall, Graduation Ceremonies
- University Philosophy of Education statement development taskforce
- Curriculum Committee Representative for Business
 - o Scholarships, Resource, and Awards Committee
 - o Critical Thinking Skills Curriculum Development Committee

PUBLICATIONS

Hart, Amelia, and Steve Sledge. Recent AICPA Code of Professional Conduct Update: A Focus on NOCLAR. *Tennessee CPA Journal, Accounting and Auditing Section.* (Jan/Feb 2024).

Hart, Amelia, and Steve Sledge. A Focus on Disclosure Updates: FASB's Proposed Updates That Enhance Transparency. *Tennessee CPA Journal, Accounting and Auditing Section*. (Nov/Dec 2023).

Hart, Amelia, and Steve Sledge. The Standard Setter Has Our Attention: 50 Years Later. *Tennessee CPA Journal, Accounting and Auditing Section*. (Sept/Oct 2023).

Hart, Amelia, and Steve Sledge. Get Out and Work: Assessing Potential Benefits and Cost of a Remote Work Environment. *Tennessee CPA Journal, Accounting and Auditing Section.* (July/Aug 2023).

Hart, Amelia, and Steve Sledge. Proposed Accounting Standards Update on Accounting and Disclosure of Certain Crypto Assets. *Tennessee CPA Journal, Accounting and Auditing Section*. (May/June 2023).

Hart, Amelia, and Steve Sledge. SEC Regulations and ESG Reporting. *Tennessee CPA Journal, Accounting and Auditing Section*. (Mar/Apr 2023).

Hart, Amelia, and Steve Sledge. Accounting in 2023: The Year Ahead. *Tennessee CPA Journal, Accounting and Auditing Section*. (Jan/Feb 2023).

Hart, Amelia, and Steve Sledge. Auditing Standards Board Issues Quality Management Standards: Introduces Risk-based Approach. *Tennessee CPA Journal, Accounting and Auditing Section*. (July/August 2022).

Hart, Amelia, and Steve Sledge. The AICPA's Updated Standards for Performing and Reporting on Peer Reviews. *Tennessee CPA Journal*. *Accounting and Auditing Section*. (May/June 2022).

Hart, Amelia, and Steve Sledge. Changes in Auditor Reporting: A Summary of SAS Nos. 134 and 137, *Tennessee CPA Journal, Accounting and Auditing Section.* (March/April 2022).

Hart, Amelia, and Steve Sledge. The Auditing Standards Board Improved Guidance on Audit Evidence, *Tennessee CPA Journal, Accounting and Auditing Section*. (January/February 2022).

Hart, Amelia, and Steve Sledge. Improved Guidance on Audit Evidence and Reminders of Delayed Effective Dates, *Tennessee CPA Journal, Accounting and Auditing Section*. (November/December 2021).

Hart, Amelia, and Steve Sledge. Planning for Calendar Year-End 2021, *Tennessee CPA Journal, Accounting and Auditing Section.* (September/October 2021).

Hart, Amelia, and Steve Sledge. ESG in Accounting and Assurance: The Wave of the Future, *Tennessee CPA Journal, Accounting and Auditing Section*. (July/August 2021).

Hart, Amelia, and Steve Sledge. The Evidence is Pointing Forward: A Profession Poised for Technology Beyond SAS No. 142, *Tennessee CPA Journal, Accounting and Auditing Section*. (May/June 2021).

PRESENTATIONS

Hart, Ingrid Amelia (2023). Future GASB Reporting Model. AGA of East TN, Knoxville, TN

Hart, Ingrid Amelia (2023). Annual Opening Event, Evergreen Speaker, TSCPA, Knoxville TN

Hart, Ingrid Amelia (2023). KUB Teenwork Program: "Why Your Presence and Participation Matter." Address students from three area High Schools, Knoxville TN

Hart, Ingrid Amelia (2023). Accounting and Auding midyear Update, TSCPA, Chattanooga, TN

Hart, Ingrid Amelia (2022). University of Tennessee. "Race-ing" Away Your Valued Relationships: Engaging Trust Conversations with Persons of Color. Presentation, Knoxville TN

Hart, Ingrid Amelia (2022). Tennessee Society of CPAs. *Accounting and Auditing Update*. Presentation. Chattanooga, TN.

Hart, Ingrid Amelia (2022). Tennessee Society of CPAs. *Accounting and Auditing Update*. Presentation. Knoxville, TN.

Hart, Ingrid Amelia (2021). Alliance for Better Nonprofits. *Filing and Preparing Form 990 – Return of organization exempt from income tax*. Presentation, Knoxville TN.

Hart, Ingrid Amelia (2021). Chattanooga Tax Practitioners. *Building Trust: Using Charitable Trusts to accomplish giving goals to beneficiaries and charities*. Presented to tax accountants and attorneys via Zoom. Hart, Ingrid Amelia (2021). Alliance for Better Nonprofits. *Financial statement presentation for not-for-profit*

entities – ASC Topic 958. Presentation, Knoxville TN.

Hart, Ingrid Amelia (2021). 9th Annual Faculty Women of Color in the Academy National Conference.

Presentation Accepted: What Do You See? 3 Cs: Color, Competencies, and Character in Faculty Women of Color Leaders. Ranked in Top Two of the Leadership Track Submissions.

Hart, Ingrid Amelia (2021). *Elder Fraud & Financial Fraud Awareness*. Community Empowerment Presentation. Event sponsored by the Oak Ridge Alumnae Chapter of Delta Theta Sorority, Inc.

Hart, Ingrid Amelia (2021). Financial Statements for Not-for-Profits. Presented to Nonprofit leaders and financial officers. Alliance for Better Nonprofits. Knoxville TN

Hart, Ingrid Amelia (2021). *Internalizing Self-Value and Bringing Forward the Benefit of One's Diversity in School, College, and Community Life.* Austin-East High School, Knoxville TN.

Hart, Ingrid Amelia (2021). You are not Dislocated: Envision Higher. Presented to Diamond Club Members, Nassau Bahamas via ZOOM.

Hart, Ingrid Amelia (2020). Association of Government Accountants, Annual Professional Development Conference, Knoxville TN. *COVID-19 related impacts from an audit and accounting perspective*. Presented to federal and state government accounting professionals.

Hart, Ingrid Amelia (2020). Tennessee Society of CPAs, Live Stream Webcast, Virtual, October 2020. *Not-for-profit Entities in the era of a pandemic and the relative impact on the accounting and reporting framework of the not-for-profit entity*. Presented to licensed accountants and other stakeholders.

Hart, Ingrid Amelia (2020). Tennessee Society of CPAs, Live Stream Webcast, Virtual. *The current and prospective accounting, auditing, and regulatory environment*. Presented to licensed accountants and other stakeholders.

Hart, Ingrid Amelia (2020). Haslam College of Business Honors College, Last Lecture Series.

Hart, Ingrid Amelia (2020). TSCPA and Becker Virtual Student College Night. *Accounting Careers: Preparing for Success.* Present to students across the State of Tennessee.

Hart, Ingrid Amelia (2019). Continuing Professional Education Conference, Chattanooga, TN: Annual Accounting and Auditing Update 2019. Present to licensed accounting professionals.

Hart, Ingrid Amelia (2019). Association of Government Accountants Annual Conference, Knoxville, TN: Don't Lock Yourself in one Cell: Excel. Present to administrators in federal, state, and local government.

Hart, Ingrid Amelia (2018). Tennessee Society of CPAs, Knoxville, TN. Discover Accounting. Present to students interested in accounting and business.

Hart, Ingrid Amelia (2018). American Accounting Association, Atlanta, GA. An econometric evaluation of the relationship between managements' good news and unbiased evidence of financial distress in public entities. Present to academic scholars in the discipline at the AAA conference.

Hart, Ingrid Amelia (2018). Association of Government Accountants Annual Conference, Knoxville, TN: Governmental Accounting in 2018: Current Trends, Updates, and What is on the Horizon. Present to administrators in federal, state, and local government.

Hart, Ingrid Amelia (2018). Alliance of Better Nonprofits of East TN, Knoxville, TN. Accounting and Administrative Decision-making for Nonprofit Managers. Present to area nonprofit administrators, executive directors, and office management staff.

Hart, Ingrid Amelia (2018). Tennessee Society of CPAs, Knoxville, TN. Discover Accounting. Present to students interested in accounting and business.

Hart, Ingrid Amelia (2018). Continuing Professional Education Conference, Chattanooga, TN: Accounting and Auditing Update 2018. Present to licensed accounting professionals.

Hart, Ingrid Amelia (2017). Accounting Professional Education Conference, Chattanooga, TN: Accounting and Auditing in a New Paradigm: The Next in the Profession. Present to accountants across the State of Tennessee from academia, government, and the professional arena.

Hart, Ingrid Amelia (2017). American Society of Military Comptrollers, Columbus, OH: Generational Shift: Accounting and Auditing in a New Paradigm. Presented to Federal and State leadership team including members from the Association of Government Accountants.

Hart, Ingrid Amelia (2016). Tennessee Society of CPAs, Cleveland TN: Charitable IRAs and the PATH Act Presented to CPAs and attorneys.

Hart, Ingrid Amelia (2015). Georgia Society CPAs, Ringgold, GA. Millennial Money. Presented at Heritage Middle School.

Hart, Ingrid Amelia (2015). ACBSP Region 3 Conference, Myrtle Beach, SC. *Critical engagement in undergraduate courses: An auditing course example*. Presented to administrator and faculty at Colleges and Universities across the Southeast United States.

Hart, Ingrid Amelia (2011). Tennessee Society of CPAs, Cleveland TN: *The Role of the Going Concern Assumption in Today's Economic Environment: Going, Going, Gone?* Presented to CPAs at a continuing education seminar.

Hart, Ingrid Amelia (2009-2011). Bradley Initiative Savings Account Program, Cleveland, TN: *Financial management, personal tax preparation, and financial planning*. Presented to participants in lower socioeconomic brackets as a component of the economic and entrepreneurial empowerment program.

Hart, Ingrid Amelia (2011). Salzburg Global Seminar Conference, MFCI Conference Mellon Fellow Community Initiative, West Virginia. *Global Campus: A Global Citizenship Project Update*. Presented to campus administrators from HBCUs and Appalachian Colleges and Universities.

Hart, Ingrid Amelia (2011). Center for Teaching Excellence. *Strengthening the Tie That Binds: Integrating Diversity in Course Offerings*. Presented to faculty peers as a component of the annual faculty seminar and development.

Hart, Ingrid Amelia (2011). English and Foreign Language Department Cross-Cultural Trip: *Culture of Blacks in the Caribbean and Blacks in South America*. Barranquilla, Colombia, 2011. Presented to teachers and students in Colombia.

Hart, Ingrid Amelia (2010). Center for Teaching Excellence. *Using Diversity to Increase Student Learning*. Faculty Development Seminar. Presented to the university faculty as a component of teaching excellence. Hart, Ingrid Amelia (2010). MFCI Conference, Salzburg, Austria. *Global Citizenship: Project Proposal: Making the University a Site of Global Citizenship*. Presented in Salzburg Austria to various University administrators and leaders from the United States and Europe.

Hart, Ingrid Amelia (2010). Habitat for Humanity, Cleveland, TN. *Personal Financial Planning and Tax Preparation*. Presented to new homeowners as a part of a financial literacy series to prepare participants for financial sustainability.

Hart, Ingrid Amelia (2006-2008). COGS Ministerial Development Workshop, Nashville, TN. *Clergy Accounting and Planning for Retirement*. Presented at an Annual Ministerial Workshop.

Hart, Ingrid Amelia (2006). Bradley City and County School Systems, Cleveland, TN. *Understanding the Impact of Diversity in the Classroom*. Presented to city and county school system teachers and administrations as a part of the in-service development seminar.

EDUCATION AND PROFESSIONAL DEVELOPMENT CONFERENCES

- Joint Ethics Enforcement Program [JEEP]. Various Interim and Annual Meetings on Current Ethical Environment and Standards for CPAs, 2023
- PhD Project, PCSB Business Case Writing, 3-Day Case Writing Workshop, Providence Rhode Island, 2023
- American Accounting Association Joint Teaching Learning and Curriculum and DIV Sections Meeting, Bethesda, MD, 2023
- TSCPA Interim Council Meeting, Personal Development, Nashville, TN, 2023
- Tennessee Society of Accounting Educators, Artificial Intelligence and the Field of Accounting, Nashville TN, July 2023
- Accounting Faculty Alumni Association PhD Project Annual Meeting, 2023
- American Accounting Association Annual Meeting, 2023
- Beta Alpha Psi Annual Meeting, 2023
- American Accounting Association Diversity and Teaching and Learning Curriculum Sections Annual Meeting, 2022
- American Accounting Association, 2022
- Beta Alpha Psi Annual Meeting, 2022
- Technology & Transformation Summit, Association of Government Accountants, November 2021
- Faculty Update: CPA Evolution, Tennessee Society of CPAs, September 2021
- IN FOCUS: FASB Update for Accounting Educators, The Financial Accounting Standards Board, September 2021
- CPA Evolution Update Practice Analysis, American Institute of CPAs, September 2021
- American Accounting Association, Virtual Annual Meeting, Various Topics [2-Day Conference], American Accounting Association, August 2021
- Virtual Faculty Colloquium, KPMG, August 2021
- NABA Student Conference, August 2021
- Professional Development Training, Changes in Accounting and Reporting for Governmental Entities, Association of Government Accountants, July 2021
- FASB's New Standard on the Presentation and Disclosures by Not-For-Profit Organizations for Contributed

- Nonfinancial Assets (Gifts-in-Kind), The Financial Accounting Standards Board, June 2021
- How Culturally Responsive Teaching Can Positively Influence Students' Academic and Professional Success, American Institute of CPAs, June 2021
- The 2021 NABA Convention [National], June 2021
- IN FOCUS: 2021 GAAP AND SEC Reporting Taxonomy, The Financial Accounting Standards Board, April 2021
- Insights into Critical Audit Matters (CAMs), AAA weARE Series, American Accounting Association, April 2021
- TLC Book Club: A White-Collar Profession, by Theresa A. Hammond, American Accounting Association, April 2021
- CGC Distinguished Speaker: Jenneen Kaufman Vice President/CFO Tennessee Titans, C. Warren Neel Corporate Governance Center, April, 2021
- Examining Diversity in the C-Suite and the Boardroom, KPMG & The PhD Project, April 2021
- Risk Assessment in the Age of Uncertainty, BDO US, March 2021
- CPA Evolution Update & Data Analytics Deep Dive, American Institute of CPAs, March 2021
- Faculty Hour: The Associations Response to the State of the Accounting Profession and its impact on the Academy, American Institute of CPAs, February 2021
- Increasing Diversity on US Public Company Board, C. Warren Neel Corporate Governance Center, February, 2021
- National Leadership Training 2021, For leaders involved in not-for-profit, governmental, and other areas of accounting at a Federal, State, or Local level Association of Government Accountants, February 2021
- The Future of Education, Statista, February 2021
- Impact of Earnings on Election Season, C. Warren Neel Corporate Governance Center, Feb 2021
- The Future of Education. Game Changers and Trends in Higher Education. February 2021
- Faculty Hour: CPA Evolution Update and Excel Deep Dive, January 2021
- Accounting Updates, Tennessee Society of CPAs, January 2021
- Tennessee Society of CPAs, Chapter Meeting, January 2020
- Tennessee Society of CPAs, Accounting, Professional Development, and Tax, February 2020
- Tennessee Society of CPAs, Accounting and Auditing Update, May 2020
- Tennessee Society of CPAs, Accounting, Finance, and Tax, June 2020
- Financial Accounting Standards Board, FASB Update for Accounting Educators, August 2020
- Financial Accounting Standards Board, FASB Update for or Private Companies and Not-for-Profit Organizations, December 2020
- LBMC, The CARES Act: What you need to know, April 2020
- McGraw Hill Education, Future of Accounting Education Virtual Workshop, April 2020
- National Association of State Boards of Accountancy, What You Need to Know About the New CPA Licensure Model & Exam, August 2020
- PwC Symposium, FY21 Accounting and Tax Symposium: Perspectives from PwC Leadership, August 2020
- PwC, Navigating the "New Norm" and Reimagining Work, August 2020
- The American Accounting Association, Annual Meeting, August 2020
- LBMC, PPP Funds Now What? August 2020
- Association of Government Accountants, LEAD Conference, August 2020
- National Association of Black Accountants, National and Regional Conferences, September 2020
- Neel Corporate Governance Speaker Series, KPMG Board Leadership, October 2020
- Becker Professional Development, *Believe it or not, I am a Better Teacher Now: The Unexpected Upside of Teaching During a Pandemic*, December 2020
- Association of Government Accountants, Governmental Accounting Update 2019
- Tennessee Society of CPAs, Accounting and Audit Update 2019
- Ten [10] C. Warren Corporate Governance Center, AIM Workshops, 2019

- PwC Audit and Automation Seminar, 2019
- TLC Webinar: Data Analytics in Introductory Accounting, February 2019
- Innovate Conference, Integration Teaching and Technology, Denver CO, April 2019
- Teaching Learning and Curriculum Conference, San Francisco, August 2019
- AAA Annual Meeting, San Francisco, August 2019
- PwC Accounting and Tax Symposium, San Francisco August 8-9, 2019
- PwC Analytics and Automation Academy, Rosemont IL, September 2019
- McGraw Hill Education Financial Accounting Seminar, New Orleans, February 2019
- Wiley Financial Education Conference, Miami FL, February 2019
- Association of Government Accountants, Governmental Accounting Update 2018
- Tennessee Society of CPAs, Accounting and Audit Update 2018
- C. Warren Corporate Governance Center, AIM Workshops on repurchase and disclosure issues; Common auditors in mergers and acquisitions; supply chain standardization reporting; Public Company Accounting Oversight Board updates, 2018
- Federal Tax Update, Nashville, TN, December 2017
- State of TN Accounting Ethics, Tennessee Society of CPAs, Brentwood TN, December 2017
- QuickBooks, Cloud Accounting, Accounting Technology Solutions, Atlanta, GA, June 2017
- 2016 Federal Tax Update, Chattanooga TN, December 2016
- Annual Professional Advisors Seminar (Presenter), Cleveland TN, November 2016
- American Accounting Association 2015 Annual Meeting, *Building Bridges to Our Future*. Chicago IL (26 hours of CPE)
- Georgia Society CPAs 2015 Southeastern Accounting Show, Atlanta GA (16 hours CPE)
- Intuit *Mastering QuickBooks* in 2015 (14 hours CPE)
- Fred Pryor Excel Training for Windows 2010, Chattanooga TN (14 hours CPE)
- Academic Impressions 2015 Advancement FASB Fund Accounting & Reporting (2 hours CPE)
- NACUBO 2014 Intermediate Accounting & Reporting Conference (18.5 hours CPE)
- Tennessee Society of CPAs 84th Annual *Education Conventions*, Kingsport TN (15 hours CPE)
- Various topics on Audit, Accounting, Technology, Ethics, and General topics (8 hours CPE)
- Academic Impressions 2014 Advancement FASB Fund Accounting & Reporting (2 hours CPE)

PROFESSIONAL EXPERIENCE

SAM Management LLC, Cleveland TN Controller

- Responsible for all aspects of managing the accounting and reporting for 30 subsidiary entities in accordance with U.S. GAAP
- Supervised the accounting and administrative corporate office team
- Implemented processes for internal controls and the documentation of processes
- Served as the intermediary to external auditors and regulatory agencies
- Prepared management and board reports including consolidated financial statements

World Class Management Consultants, Atlanta GA Accounting Manager

- Managed the month-end, quarterly, and annual period-end close including providing performance reports, note disclosures, analysis of actual to budgeted performance, and prospective financials
- Provided data for the consolidated financials with foreign entities
- Tracked and managed client billing, oversaw cash management function including reconciliation of bank accounts, electronic banking transactions, and ACH transfers
- Report on U.S. financial results at quarterly meetings to the U.K. Board of Directors

PowerTel Inc. (now T-Mobile), Atlanta, GA Senior Accountant

- Responsible for the accounting reporting function and supervision of staff for a publicly traded company from IPO status to registered entity status with SEC under direction of V.P. Finance
- Ensure reporting on a \$173 million buildout project followed proper protocols; created weekly reports for management meetings on progress reports and projected completion on construction
- Forecast cash needs and approve capital expenditure outlay on AIA contracts
- Review contracts on property acquisitions and leases, project management agreements, engineering agreements, construction management contracts, and outsourcing agreements

David C. Cooper & Associates, Atlanta GA

Accounting Associate

Client: MCI Telecommunications

- Responsible for corporate accounts analysis for client review including graphs and other measures to track revenue levels against contractual agreements
- Interpret and apply related new regulations within the industry to ensure compliance
- Resolved corporate issues between MCI account executives and the corporate client

Client: Atlantic Health Care Group (A Liberty Mutual Company), Corporate Office

- Prepare bank reconciliations for operating, payroll, and other deposit accounts
- Analyze transactions in medical payments to identify possible errors and irregularities
- Perform month-end and year-end closing including recommended adjusting journal entries

Quik Print, Inc., Chattanooga, TN

Assistant to Controller, Part-time

- Compile financial statement information, month/year end adjusting and closing entries
- Analyze and track budget and actual cost on job bids and report on variances
- Prepare government contract billing invoices based on percentage of completion method
- Prepare and submit monthly sales tax reports

OTHER AWARDS, HONORS, & RECOGNITIONS

- Excellence in Advising Award, Lee University
- Inspire Teaching Excellence Representative: Featured Presentation, Center of Teaching Excellence
- Strengths Faculty Representative: Featured in video for using signature strength in teaching
- Keynote Speaker, Lee University President's 25th Anniversary Celebration
- Who's who among International Business Leaders
- UMOJA Community Service Award
- National Collegiate Business Merit Award
- National Collegiate Minority Leadership Award
- Key-Player in Corporate Award, PowerTel Inc.

COMPUTER SKILLS

- Course Management Tools: Blackboard and Canvas
- Advance level technical skills and certification in Microsoft Office: Excel, Access, and PowerPoint
- Accounting and Enterprise Information Systems' Applications
 - o MAS90

o Great Plain

o FAS200

o SAP

Account Easy

PeopleSoft

o QuickBooks